

Balter Oracle Fair Fund
c/o DST Asset Manager Solutions, Inc.
PO Box 219984
Kansas City, MO 64121-9984

[Registration Line 1]
[Registration Line 2]
[Registration Line 3]
[Registration Line 4]
[Street Address]
[City, ST ZIP Code]

ELIGIBLE INVESTOR REFERENCE #:	[12345678901]
PRELIMINARY RECOGNIZED LOSS:	[\$0,000,000.00]

**PLAN NOTICE – BALTER ORACLE FAIR FUND
SEC ADMINISTRATIVE PROCEEDING File No. 3-17614**

June 1, 2022

Dear Eligible Investor:

You are receiving this Plan Notice because you were identified as a Preliminary Claimant in the Balter Oracle Fair Fund, an SEC settlement matter, and you are eligible to receive the preliminary recognized loss as referenced in the box above. We have secured sufficient information from the respondents to determine the preliminary loss amount however additional tax information is required, as described further below.

ATTENTION: To receive a payment you must complete and return the substitute IRS Form W-9: OR IRS Form W-8BEN, W-8BEN-E, or other W-8 series within 30 days of the date on this letter. A substitute IRS Form W-9 can be found on the reverse side of this notice, and on the Tax Information page of the www.balteroracledistribution.com website.

IMPORTANT NOTE: If we do not receive a completed IRS Form W-9 or W-8 response within thirty (30) days of the date of this letter, you will be deemed an Unresponsive Preliminary Claimant and will not be eligible for a distribution under the Plan of Distribution. You may access the Plan at: <https://www.sec.gov/litigation/admin/2022/34-94857-dp.pdf>

If you have questions please call us at 833-280-9524, or visit the informational website at: www.balteroracledistribution.com

BACKGROUND

On May 26, 2017, the Commission issued the Order settling previously instituted cease-and-desist proceedings against the Respondent. In the Order, the Commission found that from January 2011 through April 2014, the Respondent, a former registered investment adviser to the Oracle Mutual Fund (the “Oracle Fund”), (a) fraudulently allocated profitable trades to his own accounts to the detriment of several investors’ accounts (“Cherry-Picking”); (b) falsely told investors that they would not pay both advisory fees and management fees for the portions of their accounts invested in the Oracle Fund (“Misrepresentation”); and (c) made trades for the Oracle Fund that deviated from two of the Oracle Fund’s fundamental investment limitations.

As a result of the conduct described in the Order, the Commission ordered the Respondent to pay disgorgement of \$489,921 plus prejudgment interest of \$10,079, and a civil penalty of \$50,000, for a total of \$550,000 to the Commission. Payments were to be made in installments over a three-year period. In the Order, the Commission established a Fair Fund, pursuant to Section 308(a) of the Sarbanes-Oxley Act of 2002, so the civil penalties paid, along with the disgorgement and prejudgment interest paid, can be distributed to harmed investors (the “Fair Fund”). The Respondent has paid in full. The Fair Fund has been deposited at the United States Department of the Treasury’s Bureau of the Fiscal Service (“BFS”) for investment.

Sincerely,

DST Asset Manager Solutions, Inc.
Fund Administrator
833-280-9524

ACTION: Please provide a completed/signed IRS Form W-8 **or** W-9 within 30 days of the date on this letter by using one of the following delivery methods:

MAIL: Balter Oracle Fair Fund
c/o DST Asset Manager Solutions, Inc.
PO Box 219984
Kansas City, MO 64121-9984

FAX: 816-374-7427

EMAIL: ecprocessing@dstsystems.com

If you are a U.S. person, as that term is defined below, then you should complete the Substitute IRS Form W-9 below. If you are not a U.S. person, then you should not complete the Substitute IRS Form W-9 below. Instead, you should complete the IRS Form W-8BEN, W-8BEN-E, or other W-8 series form, which can be found by visiting the following IRS website: <https://www.irs.gov/forms-instructions>

The term "U.S. person" means:

- A citizen or resident of the United States,
- A partnership created or organized in the United States or under the law of the United States or of any State, or the District of Columbia,
- A corporation created or organized in the United States or under the law of the United States or of any State, or the District of Columbia,
- Any estate or trust other than a foreign estate or foreign trust, (See IRS Code Section 7701(a)(31) for the definition of a foreign estate and a foreign trust), or
- Any other person that is not a foreign person.

Substitute Form W-9
Taxpayer Identification Number Certification

Eligible Investor Reference #: [12345678901]

Social Security Number / Taxpayer Identification Number: _____

Exempt Payee Code (if any) _____ Exemption from FATCA reporting code (if any) _____

Check appropriate box for federal tax classification:

Individual C Corporation S Corporation Partnership Trust/estate Other _____

Limited Liability Company - choose tax classification C Corporation S Corporation Partnership

Print your name as it appears on your federal income tax return:

First Name and Last Name, for Individuals. Entity Name for businesses and trusts.

Under penalties of perjury, I certify that:

1. The taxpayer identification number shown on this form is my correct taxpayer identification number, **and**
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, **and**
3. I am a U.S. citizen or other U.S. person (including a U.S. resident alien), **and**
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Note: If you have been notified by the IRS that you are subject to backup withholding, you must cross out item 2 above.

Signature
of U.S. Person: _____

Date: _____